# FORM 4

# **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

vv
 CTATEMENT OF CHAN

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287

(First)

V8

(State)

C/O HEALTHCAP VII GP S.A., 18 AVENUE OF D'OUCHY

(Last)

(Street)

(City)

LAUSANNE

(Middle)

CH-1006

(Zip)

Section obligati	in 16. Form 4 or ons may continuition 1(b).	Form 5		Fi	iled p			Section 16(a 30(h) of the							34	· •••	l II	nated ave	erage burde ponse:	en 0.5	
1. Name and Address of Reporting Person* <u>HealthCap VII, L.P.</u>					2. Issuer Name <b>and</b> Ticker or Trading Symbol Aprea Therapeutics, Inc. [ APRE ]										eck all applic Directo	able) r	eporting Person(s) to Issuer e) X 10% Own		Owner		
(Last) (First) (Middle) C/O HEALTHCAP VII GP S.A. 18 AVENUE OF D'OUCHY					3. Date of Earliest Transaction (Month/Day/Year) 10/07/2019										Officer below)	(give title		Other below	(specify )		
(Street)	NNE V	E V8 CH-1006			_	4. If Amendment, Date of Original Filed (Month/Day/Year)										6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person					
(City)	(S	state)	(Zip)																		
1 Title of 9	Security (Inst		able I - No	n-Deri		_		rities Ac	quired	l, Di	Ť	osed o				Owned 5. Amoun	t of	6 Owr	nership	7. Nature of	
1. Title of Security (Instr. 3)			Date (Month/Day/Year)			Execution Date,		Trans Code 8)	Transaction Code (Instr. 8)		Disposed Of (D)		(A) or			lly ollowing	Form:	Direct Indirect tr. 4)	Indirect Beneficial Ownership (Instr. 4)		
Common Stock			10/0	07/2019				Code			1,661,382		(D)	Price (1)	(Instr. 3 a	(Instr. 3 and 4) 1,671,941		I	See footnote <sup>(2)</sup>		
Common Stock			10/0	10/07/2019				С			427,496		A	(1)	2,099	2,099,437		I	See footnote <sup>(2)</sup>		
Common Stock				10/07/2019				P			266,66			\$15		2,366,104		I	See footnote <sup>(2)</sup>		
			Table II -					ties Acq warrants								Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Da if any (Month/Day/	Code			Derivative I		Expirat	6. Date Exerci Expiration Dat (Month/Day/Ye			7. Title and Amo Securities Under Derivative Secur (Instr. 3 and 4)		nderlying ecurity	8. Price of Derivative Security (Instr. 5)	derivat Securit Benefic Owned Followi Reporte	ive Cies Fially Cong (led	10. Ownersh Form: Direct (D or Indire (I) (Instr.	Beneficial Ownershi t (Instr. 4)	
				C	ode	ode V	(A)	(D)	Date Exercis	able		xpiration ate	Title		Amount or Number of Shares		Transa (Instr. 4				
Series B Convertible Preferred Stock	(1)	10/07/2019			С			1,661,382	(1)			(1)		nmon ock 1	1,661,38	2 (1)		0	I	See footnote <sup>(2)</sup>	
Series C Convertible Preferred Stock	(1)	10/07/2019			С	2		427,496	(1)			(1)		imon ock	427,496	(1)	(1)		I	See footnote <sup>(2)</sup>	
	d Address of Cap VII, I	Reporting Person*																			
	ALTHCAP '	(First) VII GP S.A. DUCHY	(Middl	e)																	
(Street)	NNE	V8	CH-1	.006		,															
(City)		(State)	(Zip)																		
	d Address of	Reporting Person*																			

## **Explanation of Responses:**

1. Immediately prior the closing of the Issuer's initial public offering the shares of preferred stock automatically converted into shares of the common stock. Each share of preferred stock was convertible into shares of common stock at any time at the option of the holder and had no expiration date.

2. The securities are directly held by HealthCap VII L.P. (the "Fund"). HealthCap VII GP S.A. (the "General Partner") is the sole general partner of the Fund. The General Partner disclaims, for purposes of Section 16 of the Securities Exchange Act of 1934, beneficial ownership of such securities, except to the extent of its indirect pecuniary interest therein, and this report shall not be deemed an admission that the General Partner is the beneficial owner of such securities for purposes of Section 16 or for any other purposes.

## Remarks:

/s/ HealthCap VII L.P., By: Louis Rambo, attorney-in-fact

10/07/2019

/s/ HealthCap VII GP S.A., By: Louis Rambo, attorney-in-fact

10/07/2019

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.