

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

May 13, 2026
Date of Report (Date of earliest event reported)

Aprea Therapeutics, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-39069
(Commission
File Number)

84-2246769
(IRS Employer
Identification No.)

3805 Old Easton Road
Doylestown, PA
(Address of principal executive offices)

18902
(Zip Code)

Registrant's telephone number, including area code: **(215) 948-4119**
(Former name or former address, if changed since last report): Not applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
|---|-------------------|---|
| Common stock, par value \$0.001 per share | APRE | The Nasdaq Stock Market LLC |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.02 Results of Operations and Financial Condition.

On May 13, 2026, Aprea Therapeutics, Inc. (the "Company") issued a press release announcing its financial results for the three months ended March 31, 2026, and provided an update on the Company's operations for the same period. The Company is furnishing a copy of the press release, which is attached hereto as Exhibit 99.1.

In accordance with General Instruction B.2 of Form 8-K, the information included in this Item 2.02, including Exhibit 99.1 hereto, shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any filing made by the Company under the Exchange Act or Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

Item 8.01 Other Events.

On May 13, 2026, the Company updated its corporate presentation slide deck. A copy of the corporate presentation slide deck is filed as Exhibit 99.2 hereto and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| <u>Exhibit Number</u> | <u>Description</u> |
|---------------------------|--|
| 99.1 | Press release issued by Aprea Therapeutics, Inc. dated May 13, 2026. |
| 99.2 | Corporate Presentation (May 2026). |
| 104 | Cover Page Interactive Data File (embedded within the inline XBRL document). |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Aprea Therapeutics, Inc.

Dated: May 13, 2026

By: /s/ Oren Gilad
Name: Oren Gilad, Ph.D.
Title: President and Chief Executive Officer

Aprea Therapeutics Reports First Quarter 2026 Financial Results and Provides a Corporate Update

- *Oversubscribed \$30 million private placement closed, with proceeds expected to support ongoing development of APR-1051*
- *Two partial responses observed with continued encouraging tolerability in the ongoing Phase 1 dose escalation ACESOT-1051 trial of WEE1 inhibitor APR-1051*
- *Additional clinical data from ACESOT-1051 to be provided at the ASCO 2026 Annual Meeting on May 30, 2026*
- *\$46.5 million in cash and cash equivalents as of March 31, 2026, with anticipated cash runway into Q1 2028*

DOYLESTOWN, PA, May 13, 2026 (GLOBE NEWSWIRE) – Aprea Therapeutics, Inc. (Nasdaq: APRE) (“Aprea”, or the “Company”), a clinical-stage precision medicine oncology company focused on the discovery and development of targeted therapies for patients with biomarker-defined cancers, today reported financial results for the first quarter ended March 31, 2026, and provided a business update.

“We are very encouraged by the progress made across both our clinical and corporate priorities during the first quarter of 2026, including two partial responses observed in the ACESOT-1051 trial evaluating APR-1051. One of these has been confirmed at a second imaging assessment and this patient remains on study,” said Oren Gilad, Ph.D., President and Chief Executive Officer of Aprea. “These efficacy results, coupled with the encouraging tolerability, support our precision medicine strategy and reinforce the potential of targeted therapies for patients who have limited treatment options. We look forward to presenting an update from ACESOT-1051 at ASCO 2026 and providing additional insight into APR-1051’s emerging clinical profile. The recent \$30 million private placement significantly strengthens our balance sheet and enables us to meaningfully expand patient enrollment, generating the clinical data needed to inform the future clinical path for APR-1051. We are grateful for the trust and support of both new and existing investors, whose participation reflects confidence in our development strategy and the potential of our programs.”

Key Business Updates and Upcoming Key Milestones**ACESOT-1051: A Biomarker Focused, Phase 1 Trial of Oral WEE1 inhibitor, APR-1051**

- APR-1051 is a potent and selective, oral small molecule WEE1 inhibitor designed to potentially address therapeutic window limitations observed with earlier WEE1 programs. APR-1051 is being evaluated as monotherapy in uterine serous carcinoma patients regardless of mutation, cyclin E-overexpressing platinum-resistant ovarian cancer, advanced solid tumors harboring CCNE1, CCNE2, PPP2R1A or FBXW7 mutations, colorectal cancer harboring KRAS & TP53 mutations and HPV+ head and neck squamous cell carcinoma. These patient populations are associated with poor prognosis and limited effective treatment options.
 - To date, two patients in ACESOT-1051 have achieved partial responses (“PR”). One uterine carcinosarcoma patient with PPP2R1A-mutation treated at the 220 mg dose level achieved a 50% reduction in target lesion size per RECIST v1.1 criteria and a significant reduction in CA-125 levels at the first imaging assessment. At the confirmatory, second imaging assessment, an additional 9.5% reduction in target lesion size was observed, along with a further decline in CA-125 to 40.2 U/mL.
-

- from 362 U/mL at baseline. This patient remains on study with an ongoing PR. There has also been an unconfirmed PR in a second patient with PPP2R1A-mutated uterine serous carcinoma, treated at the 150 mg dose level.
- A total of 28 patients have been treated in ACESOT-1051 to date at doses ranging from 10 mg to 300 mg once daily. Six patients have achieved best overall response of stable disease, including patients with colorectal cancer, HPV+ head and neck squamous cell carcinoma, and endometrial cancer.
 - Dose escalation is ongoing with enrollment currently underway in the 300 mg cohort (dose level 9). Additional eligible patients will be backfilled at 220 mg to further characterize safety, tolerability, and clinical activity, once dose level 9 is fully enrolled.
 - APR-1051 has been shown to be well tolerated; the two most common adverse events have been Grade 1 or 2 nausea and fatigue. No treatment-related class-limiting toxicities, including severe myelosuppression or severe gastrointestinal toxicity, have been observed to date.
 - Supported by the \$30 million financing that closed on March 31, 2026, Aprea is expanding enrollment in ACESOT-1051 to include at least 50 patients with uterine serous carcinoma (USC), as well as patients with cyclin E-overexpressing, platinum-resistant ovarian cancer (PROC). The expansion is intended to provide additional safety, tolerability and preliminary efficacy data to inform the future clinical path for APR-1051. Completion of dose escalation is anticipated in the second quarter of 2027.
 - Further clinical updates from ACESOT-1051 are expected during Q2 2026. An abstract entitled “Early results from the first-in-human phase 1 study of WEE1 inhibitor APR-1051 in patients with advanced solid tumors (ACESOT-1051)” has been accepted for the 2026 American Society of Clinical Oncology (ASCO) Annual Meeting. The poster will be presented on May 30, 2026, 1:30 – 4:30pm CT.
 - For more information on ACESOT-1051, refer to ClinicalTrials.gov [NCT06260514](https://clinicaltrials.gov/ct2/show/study/NCT06260514).

ABOYA-119: Clinical Trial Evaluating ATR inhibitor, ATRN-119

- ATRN-119 is a potent and highly selective first-in-class macrocyclic ATR inhibitor, designed and developed to be used in patients with tumors harboring mutations in DDR-related genes. Cancers with mutations in DDR-related genes represent a high unmet medical need. These patients often have a poor prognosis and currently lack effective therapeutics options.
 - During 2025 Aprea established 1,100 mg once daily as the recommended Phase 2 dose (RP2D) in the ABOYA-119 clinical trial. The Company strategically paused further enrollment and has started an orderly wind-down of certain clinical trial site activities associated with the monotherapy, as the Company explores ATRN-119 in potential combination approaches that may unlock greater clinical benefit. The Company is currently in discussions with leading academic institutions to evaluate ATRN-119 in combination with radiation in HPV+ head and neck cancer. Additional investigator-led studies evaluating ATRN-119 with immuno-oncology therapies and antibody-drug conjugates are also being explored.
 - For more information on ABOYA-119, please refer to [clinicaltrials.gov NCT04905914](https://clinicaltrials.gov/ct2/show/study/NCT04905914).
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Corporate

- On March 31, 2026, the Company closed an oversubscribed private placement, raising gross proceeds of \$30 million. The private placement was led by Soleus Capital with participation from other new investors, including Vestal Point Capital and Squadron Capital Management, existing investors and certain insiders of the Company. Net proceeds will be used for general corporate purposes and research and development expenses, including the addition of more patients with USC (regardless of mutation status) into the ACESOT-1051 study and expansion into cyclin E-overexpressing PROC patients.
- In February 2026, the Company appointed Eugene (Gene) Kennedy, MD, as Chief Medical Advisor. Dr. Kennedy is a highly accomplished physician scientist and biopharmaceutical executive with more than 20 years of experience spanning oncology clinical development, regulatory strategy, and senior corporate leadership across public and private biotechnology companies.

Select Financial Results for the First Quarter Ended March 31, 2026

As of March 31, 2026, the Company reported cash and cash equivalents of \$46.5 million compared to \$14.6 million as of December 31, 2025. The Company believes that its cash and cash equivalents as of March 31, 2026 will be sufficient to meet its currently projected operating expenses and capital expenditure requirements into the first quarter of 2028.

For the first quarter ended March 31, 2026, the Company reported an operating loss of \$3.4 million, compared to an operating loss of \$4.1 million in the first quarter of 2025.

Research and Development (R&D) expenses were \$1.6 million for the quarter ended March 31, 2026, compared to \$2.5 million for the first quarter of 2025. The decrease in R&D expense was primarily related to a decrease of \$0.8 million related to the ABOYA-119 clinical trial to evaluate ATRN-119, our clinical-stage oral small molecule inhibitor of ATR, which was voluntarily paused in October 2025.

General and Administrative (G&A) expenses were \$1.8 million for each of the quarters ended March 31, 2026 and 2025.

The Company reported a net loss of \$3.3 million or (\$0.22) loss per basic share on approximately 14.7 million weighted-average common shares outstanding for the quarter ended March 31, 2026, compared to a net loss of \$3.9 million (\$0.66) per basic share on approximately 6.0 million weighted average common shares outstanding for the comparable period in 2025.

About Aprea

Aprea is a clinical-stage precision medicine oncology company focused on the discovery and development of targeted therapies for patients with biomarker-defined cancers. The Company is pioneering a new approach to treat cancer by exploiting vulnerabilities associated with cancer cell mutations. This approach was developed to kill tumors while minimizing the effect on normal, healthy cells. Aprea's technology has potential applications across multiple cancer types, enabling it to target a range of tumors, including ovarian, endometrial, colorectal and head and neck squamous cell carcinoma. The Company's lead programs are APR-1051, an oral, small-molecule inhibitor of WEE1 kinase, and

ATRN-119, a small molecule ATR inhibitor, both in clinical development for solid tumor indications. For more information, please visit the Company website at www.aprea.com.

The Company may use, and intends to use, its investor relations website at <https://ir.aprea.com/> as a means of disclosing material nonpublic information and for complying with its disclosure obligations under Regulation FD.

Forward-Looking Statement

Certain information contained in this press release includes “forward-looking statements”, within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended related to our study analyses, clinical trials, regulatory submissions, and projected cash position. We may, in some cases use terms such as “future,” “predicts,” “believes,” “potential,” “continue,” “anticipates,” “estimates,” “expects,” “plans,” “intends,” “targeting,” “confidence,” “may,” “could,” “might,” “likely,” “will,” “should” or other words that convey uncertainty of the future events or outcomes to identify these forward-looking statements. Our forward-looking statements are based on current beliefs and expectations of our management team and on information currently available to management that involve risks, potential changes in circumstances, assumptions, and uncertainties. All statements contained in this press release other than statements of historical fact are forward-looking statements, including statements regarding our ability to develop, commercialize, and achieve market acceptance of our current and planned products and services, our research and development efforts, including timing considerations and other matters regarding our business strategies, use of capital, results of operations and financial position, and plans and objectives for future operations. Any or all of the forward-looking statements may turn out to be wrong or be affected by inaccurate assumptions we might make or by known or unknown risks and uncertainties. These forward-looking statements are subject to risks and uncertainties including, without limitation, risks related to the success, timing, and cost of our ongoing clinical trials and anticipated clinical trials for our current product candidates, including statements regarding the timing of initiation, pace of enrollment and completion of the trials (including our ability to fully fund our disclosed clinical trials, which assumes no material changes to our currently projected expenses), futility analyses, presentations at conferences and data reported in an abstract, and receipt of interim or preliminary results (including, without limitation, any preclinical results or data), which are not necessarily indicative of the final results of our ongoing clinical trials, our understanding of product candidates mechanisms of action and interpretation of preclinical and early clinical results from its clinical development programs, and our ability to predict clinical outcomes based on such preclinical and early clinical results, and the other risks, uncertainties, and other factors described under “Risk Factors,” “Management’s Discussion and Analysis of Financial Condition and Results of Operations” and elsewhere in the documents we file with the U.S. Securities and Exchange Commission. For all these reasons, actual results and developments could be materially different from those expressed in or implied by our forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements, which are made only as of the date of this press release. We undertake no obligation to update such forward-looking statements for any reason, except as required by law.



Investor Contact:

Mike Moyer
LifeSci Advisors
mmoyer@lifesciadvisors.com

**Aprea Therapeutics, Inc.
Consolidated Balance Sheets**

| | March 31, 2026 | December 31, 2025 |
|--|-----------------------|--------------------------|
| | (unaudited) | |
| Assets | | |
| Current assets: | | |
| Cash and cash equivalents | \$ 46,466,202 | \$ 14,599,347 |
| Prepaid expenses and other current assets | 779,238 | 961,899 |
| Total current assets | 47,245,440 | 15,561,246 |
| Property and equipment, net | 54,379 | 59,807 |
| Restricted cash | 41,406 | 41,186 |
| Other noncurrent assets | 271,162 | 271,162 |
| Total assets | \$ 47,612,387 | \$ 15,933,401 |
| Liabilities and Stockholders' Equity | | |
| Current liabilities: | | |
| Accounts payable | \$ 2,940,756 | \$ 713,668 |
| Accrued expenses | 2,355,890 | 2,050,690 |
| Total current liabilities | 5,296,646 | 2,764,358 |
| Commitments and contingencies | | |
| Series A convertible preferred stock, \$0.001 par value, 40,000,000 shares authorized; 31,194 shares issued and outstanding at March 31, 2026 and December 31, 2025 | 727,361 | 727,361 |
| Stockholders' equity: | | |
| Common stock, \$0.001 par value, 400,000,000 shares authorized, 11,982,776 and 8,192,538 shares issued and outstanding at March 31, 2026 and December 31, 2025, respectively | 11,983 | 8,192 |
| Additional paid-in capital | 389,631,454 | 356,709,645 |
| Subscription Receivable | (499,999) | — |
| Accumulated other comprehensive loss | (10,625,700) | (10,634,714) |
| Accumulated deficit | (336,929,358) | (333,641,441) |
| Total stockholders' equity | 41,588,380 | 12,441,682 |
| Total liabilities and stockholders' equity | \$ 47,612,387 | \$ 15,933,401 |

Aprea Therapeutics, Inc.
Consolidated Statements of Operations and Comprehensive Loss
(Unaudited)

| | Three Months Ended March 31, | |
|---|------------------------------|----------------|
| | 2026 | 2025 |
| Grant revenue | \$ — | \$ 162,463 |
| Operating expenses: | | |
| Research and development | 1,611,167 | 2,483,066 |
| General and administrative | 1,819,245 | 1,764,979 |
| Total operating expenses | 3,430,412 | 4,248,045 |
| Loss from operations | (3,430,412) | (4,085,582) |
| Other income (expense): | | |
| Interest income, net | 134,784 | 204,726 |
| Foreign currency gain (loss) | 7,711 | (51,803) |
| Total other income | 142,495 | 152,923 |
| Net loss | \$ (3,287,917) | \$ (3,932,659) |
| Other comprehensive loss: | | |
| Foreign currency translation | 9,014 | 643 |
| Total comprehensive loss | \$ (3,278,903) | \$ (3,932,016) |
| Net loss per share attributable to common stockholders, basic and diluted | \$ (0.22) | \$ (0.66) |
| Weighted-average common shares outstanding, basic and diluted | 14,685,448 | 5,993,866 |



**APREA
THERAPEUTICS**
WE CAN'T WAIT TO CURE CANCER

A clinical-stage precision
medicine oncology company
focused on the discovery and
development of targeted
therapies for patients with
biomarker-defined cancers

May 2026



Forward-Looking Statements

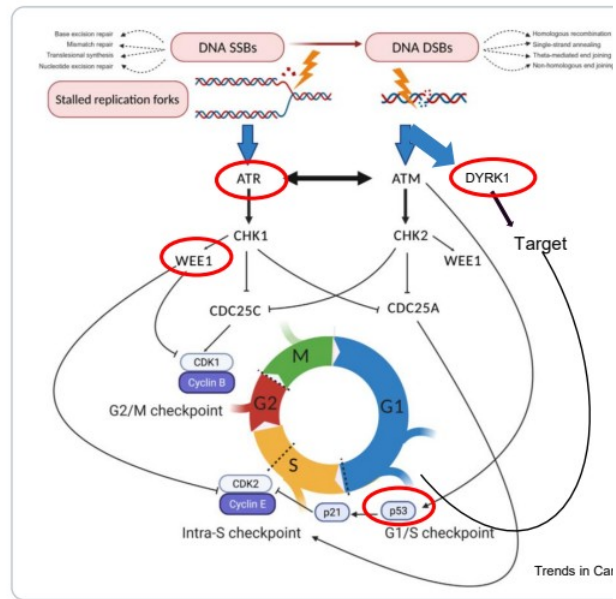
Certain information contained in this presentation includes “forward-looking statements”, within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended related to our study analyses, clinical trials, regulatory submissions, and project cash position. We may, in some cases use terms such as “future,” “predicts,” “believes,” “potential,” “continue,” “anticipates,” “estimates,” “expects,” “plans,” “intends,” “targeting,” “confidence,” “may,” “could,” “might,” “likely,” “will,” “should” or other words that convey uncertainty of the future events or outcomes to identify these forward-looking statements. Our forward-looking statements are based on current beliefs and expectations of our management team and on information currently available to management that involve risks, potential changes in circumstances, assumptions, and uncertainties. All statements contained in this presentation other than statements of historical fact are forward-looking statements, including statements regarding our ability to develop, commercialize, and achieve market acceptance of our current and planned products and services, our research and development efforts, including timing considerations and other matters regarding our business strategies, use of capital, results of operations and financial position, and plans and objectives for future operations. Any or all of the forward-looking statements may turn out to be wrong or be affected by inaccurate assumptions we might make or by known or unknown risks and uncertainties. These forward-looking statements are subject to risks and uncertainties including, without limitation, risks related to the success, timing, and cost of our ongoing clinical trials and anticipated clinical trials for our current product candidates, including statements regarding the timing of initiation, pace of enrollment and completion of the trials (including our ability to fully fund our disclosed clinical trials, which assumes no material changes to our currently projected expenses), futility analyses, presentations at conferences and data reported in an abstract, and receipt of interim or preliminary results (including, without limitation, any preclinical results or data), which are not necessarily indicative of the final results of our ongoing clinical trials, our understanding of product candidates mechanisms of action and interpretation of preclinical and early clinical results from its clinical development programs and our ability to predict clinical outcomes based on such preclinical and early clinical result and the other risks, uncertainties, and other factors described under “Risk Factors,” “Management’s Discussion and Analysis of Financial Condition and Results of Operations” and elsewhere in the documents we file with the U.S. Securities and Exchange Commission. For all these reasons, actual results and developments could be materially different from those expressed in or implied by our forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements, which are made only as of the date of this presentation. We undertake no obligation to update such forward-looking statements for any reason, except as required by law. This presentation shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of any securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. This presentation may not be reproduced, forwarded to any person or published, in whole or in part.

Aprea Therapeutics (NASDAQ: APRE) One Critical Pathway - Multiple Targets



Positioned at the forefront of synthetic lethality and precision medicine

| | |
|--|--|
| Targeted Oncology | Transition from broad, toxic chemotherapy to potentially safer, precision-guided targeted therapies |
| Precision-Driven Development | Develop highly selective cancer therapies that exploit tumor-specific mutations to maximize cancer cell killing while sparing healthy tissue |
| Pipeline with Clinical Momentum | All programs are designed to address significant unmet medical needs across genetically defined cancer populations |
| Early Clinical Proof-of-Concept | Monotherapy activity demonstrated in ongoing Phase 1 trial |

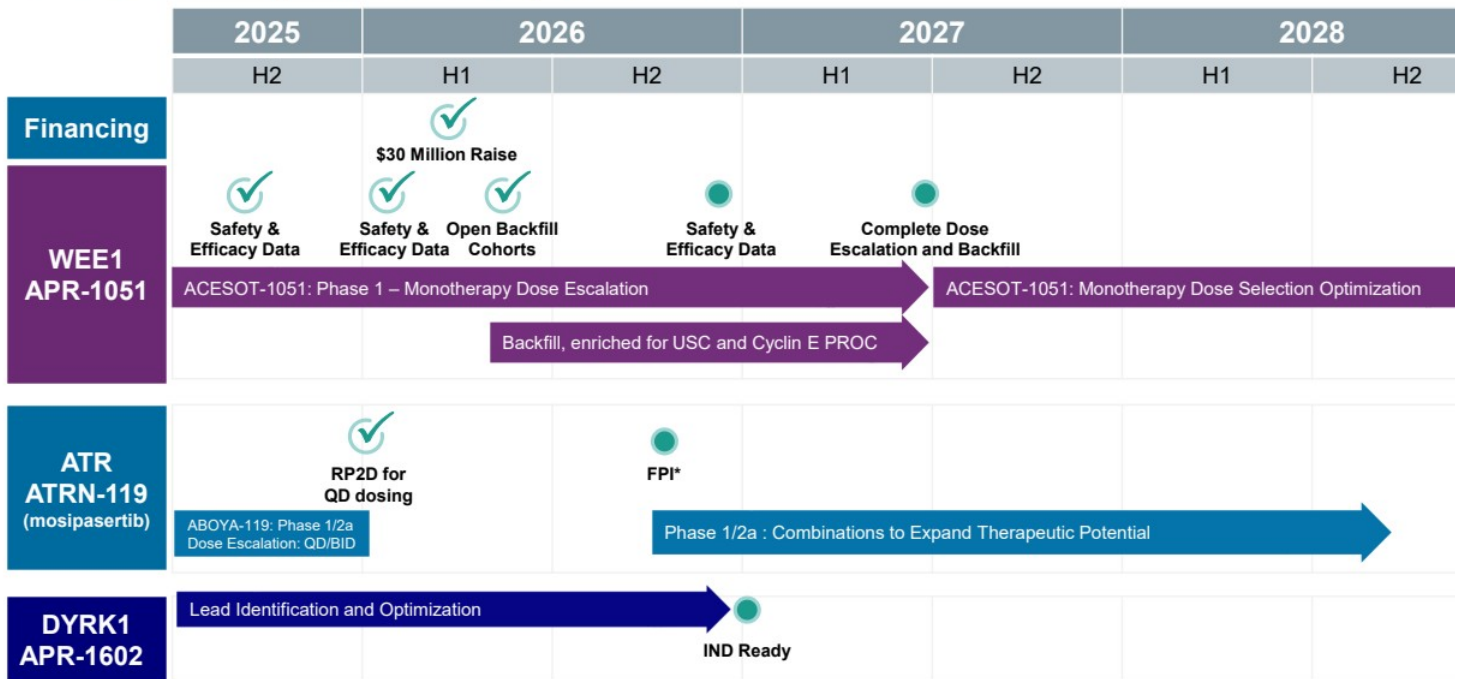


1. Ngoi N, *et al.* Targeting the replication stress response through synthetic lethal strategies in cancer medicine. *Trends in Cancer.* (2021); 7(10):930-957

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Robust DDR Development Pipeline and Corporate Milestones

2025-2028 Accomplished and anticipated milestones



DNA Damage Response (DDR)

*FPI contingent upon execution of a research collaboration or partnering agreement; study initiation is expected to be externally supported without use of current company resources.



Strong Drug Development and Commercial Expertise

Experienced team in synthetic lethality and targeted therapy

Management

| | | | | | |
|---|--------------------------------------|--|--|---|---|
| Oren Gilad, PhD President and CEO | John P. Hamill SVP and CFO | Eugene Kennedy, MD Chief Medical Advisor | Ze'ev Weiss, CPA, BSc Chief Business Advisor | Mike Carleton, PhD Translational Medicine Advisor | Brian Wiley SVP, Corporate Strategy |
| | | | | | |

Board of Directors

| | | |
|---|---|--|
| Richard Peters, MD, PhD Chairman of the Board | Oren Gilad, PhD President and CEO | Jean-Pierre Bizzari, MD Director |
| Marc Duey Director | Michael Grissinger Director | Gabriela Gruia, MD Director |
| John Henneman Director | Rifat Pamukcu, MD Director | Bernd R. Seizinger, MD, PhD Director |



**APREA
THERAPEUTICS**
WE CAN'T WAIT TO CURE CANCER

WEE1 Inhibitor: APR-1051

ACESOT-1051:

Clinical Proof-Of-Concept

WEE1 Has Emerged as a Therapeutic Target of Significant Industry Interest

Clinically validated, prior WEE1 inhibitors have been challenged by narrow therapeutic windows
 Aprea is applying key insights to advance APR-1051 as a potentially best-in-class WEE1 inhibitor

| Program | Clinical Limitations | Strategic Outcome | What It Signals |
|---|---|---|---|
| Adavosertib (AstraZeneca) | Hematologic & GI toxicity limited dose intensity | Terminated further clinical development Returned by AstraZeneca to Merck & Co. | Biology works, narrow therapeutic window |
| Azenosertib (Zentalis) | Continuous dosing not tolerated ¹ | TRAEs leading to dose reductions, interruptions and discontinuation | Biology works, therapeutic window still being defined |
| Debio 0123 (Debiopharm) | QT prolongation liability at high doses ² | Limited single-agent activity – no responses up to MTD ³ ; activity seen in combination with PKMYT1 inhibitor ⁴ | Potential future as combination agent |
| Program | Engineered Profile | Strategic Outcome | What It Signals |
| APR-1051 (Aprea Therapeutics) | Structurally differentiated, highly potent, limited off-target inhibition | Early signals of monotherapy activity without class-limiting toxicity to date | Potential to expand therapeutic window |

No head-to-head studies have been conducted. Trial information is based on publicly available data and should be interpreted cautiously

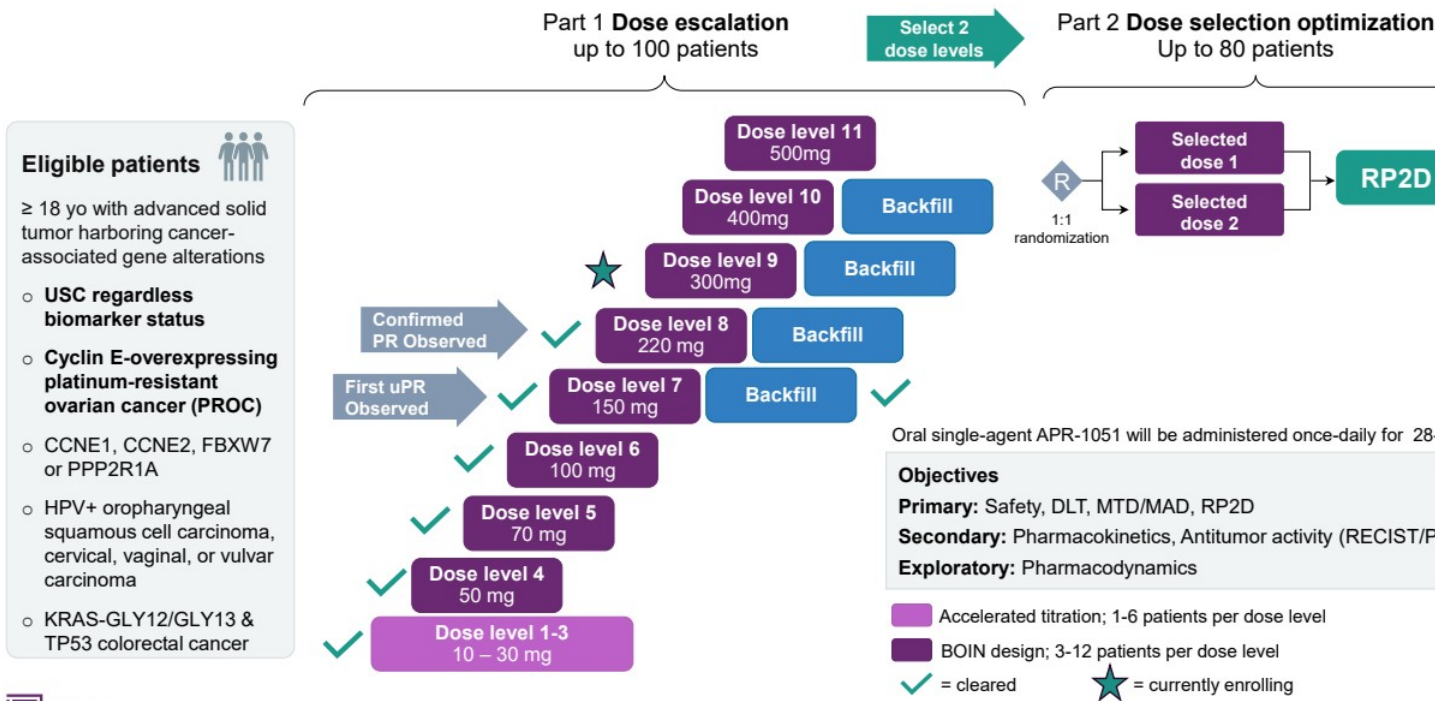
TRAEs – Treatment related adverse events

1. Zentalis Corporate Presentation, April 2026
2. Debio 0123-101, A Phase 1 Trial of Debio 0123 In Combination With Carboplatin In Advanced Solid Tumors: Safety, Pharmacokinetic, And Preliminary Antitumor Activity Data, Poster ASCO 2023
3. Abstract 3120, ASCO 2024
4. Poster CT022, AACR 2026



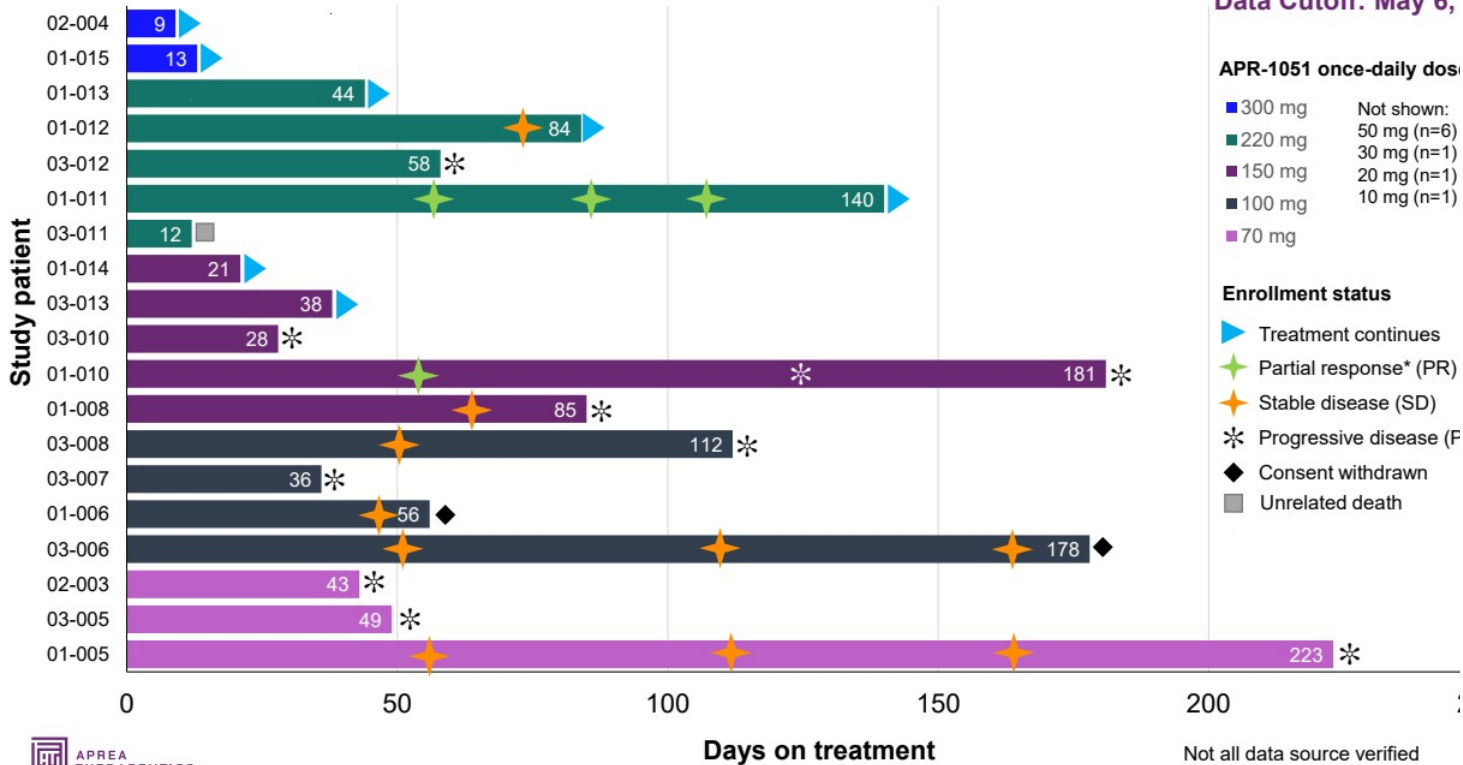
ACESOT-1051: Phase 1 Study Design

Multi-center, open-label Phase 1 single-agent dose escalation and dose selection optimization



APR-1051 Summary of Duration of Treatment (n=28 for all dose levels)

Data Cutoff: May 6,



Treatment-related AEs in Patients Treated with APR-1051 (N=28)

Data Cutoff: May 6, 2026

| MedDRA Preferred Term | APR-1051 All dose levels (N=28) | |
|---|---------------------------------|------------------------|
| Treatment-related AEs, n (%) ^a | All Grades | Grade ≥ 3 ^b |
| Nausea | 10 (35.7) | 0 (0) |
| Fatigue | 4 (14.3) | 0 (0) |
| Vomiting | 3 (10.7) | 0 (0) |
| Alanine aminotransferase increased | 1 (3.6) | 1 (3.6) ^c |
| Anemia | 1 (3.6) | 0 (0) |
| Aspartate aminotransferase increase | 1 (3.6) | 1 (3.6) ^c |
| Blood bilirubin increased | 1 (3.6) | 0 (0) |
| Constipation | 1 (3.6) | 0 (0) |
| Dehydration | 1 (3.6) | 0 (0) |
| Dysgeusia | 1 (3.6) | 0 (0) |
| Dyspepsia | 1 (3.6) | 0 (0) |
| Eczema | 1 (3.6) | 0 (0) |
| Gastroesophageal reflux disease | 1 (3.6) | 0 (0) |
| Hypokalemia | 1 (3.6) | 0 (0) |
| Lymphocyte count decreased | 1 (3.6) | 1 (3.6) |
| Platelet count decreased | 1 (3.6) | 0 (0) |



^a A patient may have more than one AE and/or have the same AE more than once

^b Grade 3 unless otherwise indicated

^c Increased alanine aminotransferase and aspartate aminotransferase occurred in the same patient, was determined to be serious, and considered one DLT event

Not all data source verified

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Confirmed Partial Response in Patient 01-011

220mg QD – Currently on treatment

Demographics: 63-year-old Black Female

Site: MD Anderson Cancer Center

Diagnosis: Uterine carcinosarcoma

Key Mutations: PPP2R1A

Treatment History (4 prior lines)

- Line 1: Carboplatin + Paclitaxel → 126 days, PD
- Line 2: Doxorubicin → 56 days, PD
- Line 3: Topotecan → 70 days, PD
- Line 4: Pembrolizumab + Lenvatinib → 5months, PD

APR-1051 – Treatment Outcome

- C1D1: Dec 18, 2025
- Current Status: **On treatment 140 days (C6D1) – May 6, 2026**
- Best Response: **Confirmed Partial Response (PR)**
 - PR (-50%) at first assessment Feb 10, 2026
 - Confirmed PR with additional -9.5% reduction from C3D1 Mar 10, 2026; scan April 8, 2026 showed 0% change
- Tumor marker: CA-125 reduction from BL 362.4 U/mL to C3D1 46.8 U/mL (87% decrease); 40.2 U/mL Mar 11, 2026; 53 U/ml April 08
- Adverse Events: C1D22 Gr 1 rash. C1D15 Gr1 thrombocytopenia , possibly related to IP; intermittent nausea Gr1 probably related; a increase Gr1 unlikely related. No DLT

Disease Control Observed in Early Patient Outcomes

APR-1051 shows single agent activity in rectal cancer with mutated FBXW7

100 mg Cohort Case Report

Stable disease maintained for 178 days in patient with FBXW7 mutation (100 mg QD) (elected to stop study participat

Patient: 86-year-old Asian Female

Diagnosis: Rectal Cancer

Key Mutations: FBXW7 (Drives Cyclin E accumulation and overexpression)

Treatment History: 5 prior lines - heavily pretreated

- **Line 1:** Capecitabine/oxaliplatin → 191 days, PD
- **Line 2:** Capecitabine/oxaliplatin/bevacizumab → 45 days, PD
- **Line 3:** FOLFIRI + bevacizumab → 43 days, PD
- **Line 4:** Local XRT (lung mets) → 12 days, not evaluable
- **Line 5:** Tretinoin/bevacizumab/Tecentriq (ATRT trial) → 50 days, PD

APR-1051 Activity:

- **Current Status:** Consent withdrawn after 178 days
- **Best Response:** SD at third scan (-15% tumor response)

Notes: Durable SD maintained 181 days in a heavily pretreated 86-year-old patient; well tolerated with minimal toxicity. FBXW7 mutation may be relevant to response

Disease Control Observed in Early Patient Outcomes

APR-1051 shows single agent activity in HPV+ head and neck cancer

70 mg Cohort Case Report

Stable disease maintained for 223 days in patient 01-005 HPV+ head and neck cancer (70 mg QD) (PD)

Patient: 62-year-old White Male

Diagnosis: HPV+ Oropharyngeal Squamous Cell Carcinoma (base of tongue)

Key Mutations: P16+

Treatment History: 3 prior lines

- **Line 1:** Concomitant cisplatin/XRT → 49 days, PD
- **Line 2:** Pembrolizumab → 84 days, PD
- **Line 3:** Paclitaxel/carboplatin → 184 days, PD

APR-1051 Activity

- **Current Status:** PD after 223 days of SD treatment
- **Best Response:** SD at first scan (-5% tumor response)

Notes: Stable disease maintained for 223 days.

Biomarker Defined Registration Path

Early signals of monotherapy activity across cohorts in genomically defined tumors including uterin cancer, endometrial cancer, CRC and HNSCC

Clinical Activity by Indication and Biomarker

| Indication | Biomarker / Altered Genes | Clinical Activity in ACESOT-1051 to Date |
|-----------------------------------|-----------------------------|--|
| Uterine/ Endometrial Cancer | PPP2R1A | 2 PR |
| | CCNE1 overexpressed TP53 | 2 SD |
| CRC | KRAS & TP53 | 3 SD |
| | FBXW7 | |
| HNSCC | HPV+ | 1 SD |

Path to Registrational Cohort

1 Expand USC and CycE-PROC

2 Add additional cohorts

- CRC FBXW7-mutated
- HPV+ cancers
- PPP2R1A mutated

3 Confirm durability, consistency of response and safety

- Responses across dose levels support a biomarker enriched expansion path
- Activity beyond endometrial cancer supports additional biomarker-defined cohorts



Data are preliminary from an ongoing dose-escalation study. Responses and stable disease require confirmation in additional patients, and may change as follow-up matures. Safety and efficacy outcomes may vary by dose, schedule, and patient characteristics.

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APR-1051:

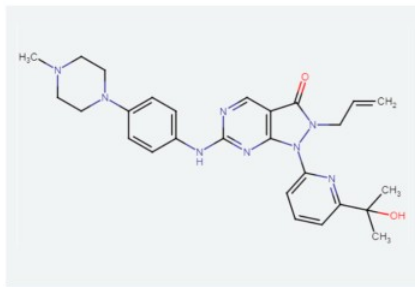
Potentially Differentiated WEE1 Inhibitor
Pre-Clinical



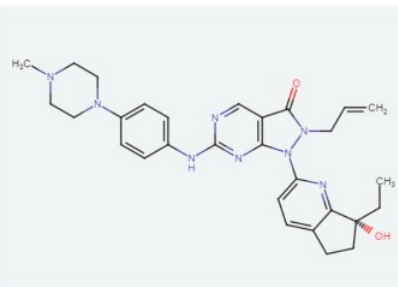
APR-1051: Potentially Best-in-Class WEE1 Inhibitor

Structurally differentiated: high potency, limited off-target inhibition design compared to other molecules

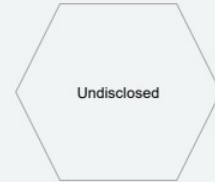
APR-1051 is based on a different molecular structure than AZD-1775 and ZN-c3 (not an analogue)



AstraZeneca
Adavosertib (AZD-1775)



Zentaris
Azenosertib (ZN-c3)



Apria
APR-1051



No head-to-head clinical studies have been conducted.

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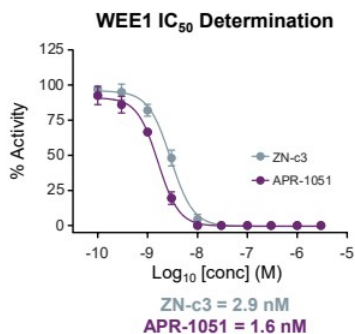
APR-1051: Potentially Best-in-Class WEE1 Inhibitor

Potent inhibitor of WEE1

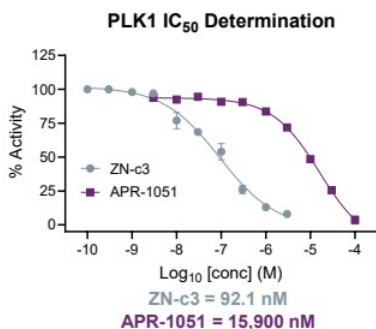
Does not substantially inhibit structurally and functionally related PLK1, PLK2 or PLK3

On-target WEE1 potency¹

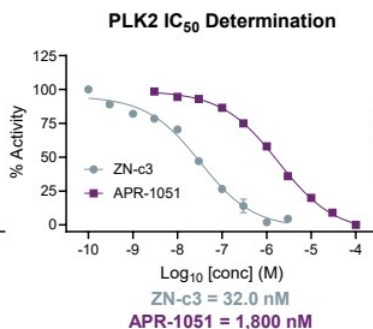
Important difference in off-target inhibition between APR-1051 and ZN-c3



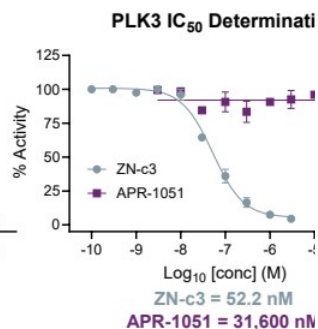
WEE1 Inhibition
IC₅₀ similar to ZN-c3



PLK1 Inhibition
IC₅₀ >150-fold difference



PLK2 Inhibition
IC₅₀ >50-fold difference



PLK3 Inhibition
IC₅₀ >600-fold difference

APR-1051 specificity for WEE1 opens potential for greater therapeutic window

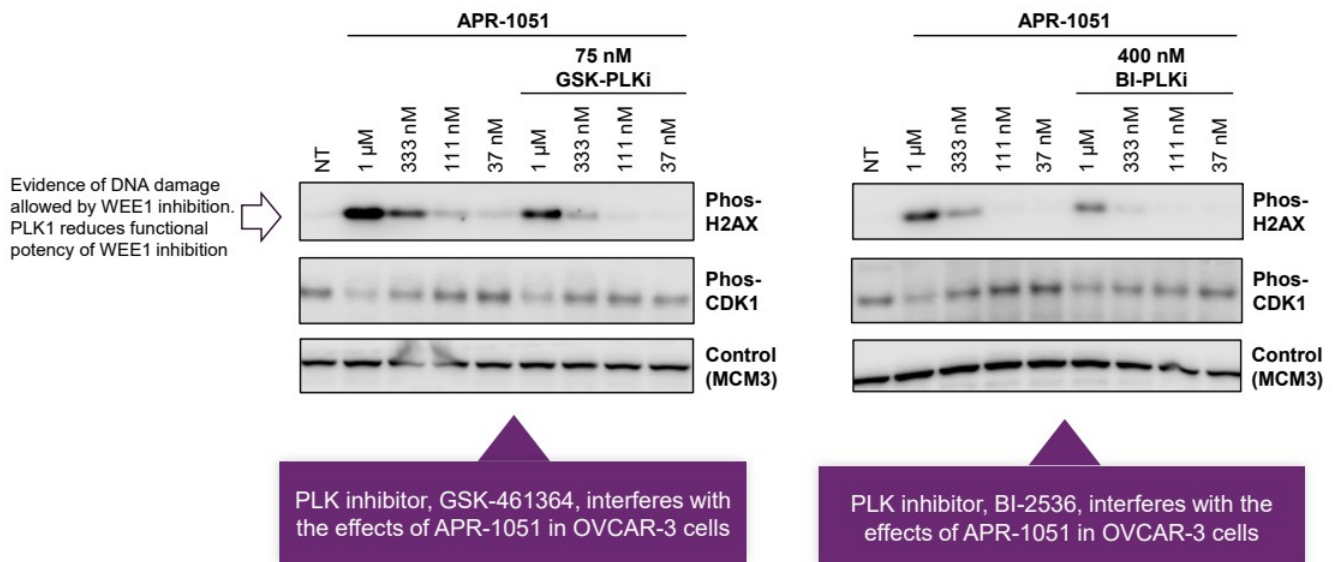


¹Data from exploratory in-vitro studies. No head-to-head clinical studies have been conducted.

AACR-NCI-EORTC Meeting, Poster B323, :
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PLK1 Inhibition Counteracts Effect of WEE1 Inhibitors¹

Minimal PLK1 co-inhibition enhances therapeutic window for APR-1051



Inhibition of PLK1 reduces efficacy of WEE1 inhibition. Results in requiring higher doses of WEE1 inhibitors and introduces PLK1 related toxicity

Studies Show PLK1 Suppression is Associated with Sepsis-Induced Loss of Intestinal Barrier Function

SCIENTIFIC REPORTS

OPEN **PLK1 protects against sepsis-induced intestinal barrier dysfunction**

Received: 25 August 2017
Accepted: 4 January 2018
Published online: 18 January 2018

Yingya Cao, Qun Chen, Zhen Wang, Tao Yu, Jingyi Wu, Xiaogan Jiang, Xiaojin Jin & Weihua Lu

Sepsis and sepsis-associated intestinal barrier dysfunction are common in intensive care units, with high mortality. The aim of this study is to investigate whether Polo-like kinase 1 (PLK1) ameliorates sepsis-induced intestinal barrier dysfunction in the intestinal epithelium. The mouse intestinal barrier was disrupted after Lipopolysaccharide (LPS) injection due to intestinal epithelial cell apoptosis and proliferation inhibition, accompanied by decreased PLK1 in HT-29 intestinal epithelial cells. LPS stimulation induced cell apoptosis and inhibited cell proliferation. Overexpression of PLK1 partly rescued the apoptosis and proliferation inhibition in HT29 cells caused by LPS. Finally, LPS stimulation promoted the reduction of PLK1, resulting in apoptosis and proliferation inhibition in intestinal epithelial cells, disrupting the intestinal epithelial barrier. These findings indicate that PLK1 might be a potential therapeutic target for the treatment of sepsis-induced intestinal barrier dysfunction.

Cao et al. *Molecular Medicine* (2022) 28:163
https://doi.org/10.1186/s10020-022-00597-z

Molecular Medicine

RESEARCH ARTICLE **Open Access**

PLK1 protects intestinal barrier function during sepsis by targeting mitochondrial dynamics through TANK-NF-κB signalling

Ying-Ya Cao^{1,2†}, Yuan Zhang^{1†}, Wuyun Gerile^{1†}, Yan Guo¹, Li-Na Wu¹, Li-Li Wu¹, Kai Song¹, Wei-Hua Lu² and Jian-Bo Yu¹ 

Contents lists available at [ScienceDirect](https://www.sciencedirect.com)

Cytokine

journal homepage: www.elsevier.com/locate/cytokine

PLK1 protects intestinal barrier function in sepsis: A translational research

Ying-Ya Cao^{a,b,1}, Juan Li^{c,1}, Qun Chen^{a,b,1}, Yu-Peng Qi^{a,b,1}, Qian-Cheng Xu^{a,b}, Jia-Min He^{a,b}, Zhen Wang^d, Wei-Hua Lu^{a,b}

^a Department of Critical Care Medicine, The First Affiliated Hospital of Wannan Medical College (Yijishan Hospital of Wannan Medical College), Wuhu 241001, Anhui, China
^b Anhui Province Clinical Research Center for Critical Respiratory Medicine, Wuhu 241001, Anhui, China
^c Department of Nephrology, Wuhu Hospital, East China Normal University (The Second People's Hospital), Wuhu, Wuhu 241000, Anhui, China
^d Department of General Practice, The First Affiliated Hospital of Wannan Medical College (Yijishan Hospital of Wannan Medical College), Wuhu 241001, Anhui, China

Received: 15 February 2021 | Revised: 25 April 2021 | Accepted: 16 May 2021
DOI: 10.1002/cbin.11633

RESEARCH ARTICLE

Cell Biology International WILEY

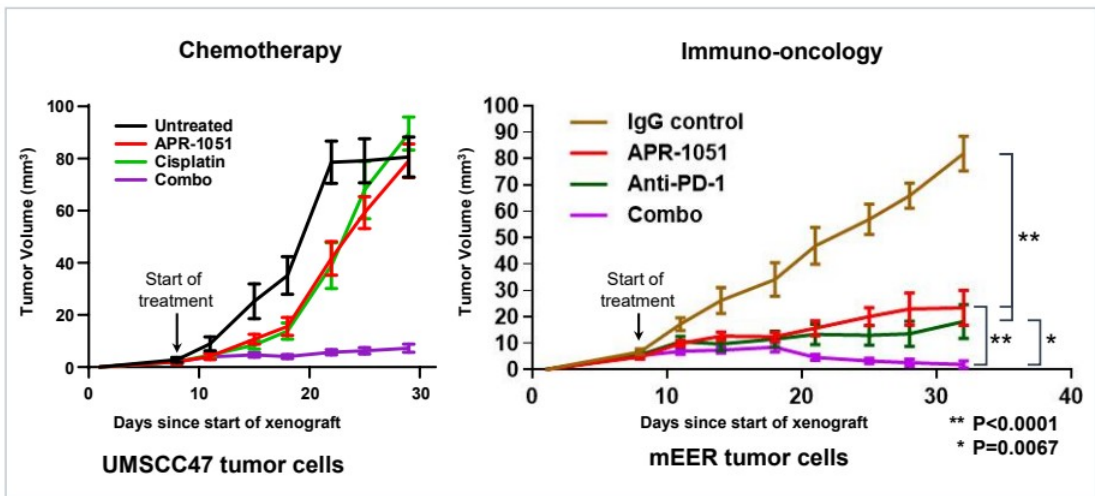
LncRNA DANCR improves the dysfunction of the intestinal barrier and alleviates epithelial injury by targeting the miR-1306-5p/PLK1 axis in sepsis

Zhen Wang¹ | Changshun Zhong¹ | Yingya Cao¹ | Hongzhen Yin¹ | Guanggui Shen¹ | Weihua Lu¹  | Wei Ding² 

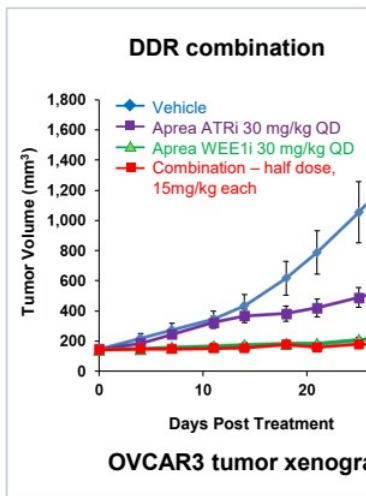
- 1 PLK1 protects against sepsis-induced intestinal barrier dysfunction, Cao et al, *Scientific Reports* (2018).
- 2 PLK1 protects intestinal barrier function in sepsis: A translational research, Cao et al, *Cytokine* (2023).
- 3 PLK1 protects intestinal barrier function in sepsis: A translational research, Cao et al, *Molecular Medicine* (2022).
- 4 LncRNA DANCR improves the dysfunction of the intestinal barrier and alleviates epithelial injury by targeting the miR-1306-5p/PLK1 axis in sepsis, Wang et al., *Cell Biology International* (2021).

APR-1051 Demonstrated Preclinical Activity in Combination with Chemo, IO and ATRi Across Multiple Cancer Models

APR-1051 demonstrates synergistic potential preclinically with standard oncology agents



HPV+ Cancer – Collaboration with MD Anderson



Ovarian Cancer*



* Data on file.

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APR-1051 WEE1 Summary

First-in-class to translate validated biology into a scalable commercial asset

- 1 Clinically validated target**
 - WEE1 inhibitors have shown promising activity in genomically defined tumors
 - Competitor programs constrained by low therapeutic window

- 2 APR-1051 clinical highlights**
 - Early clinical proof-of-concept at 150 mg and 220 mg dose levels
 - Two partial responses and six patients with stable disease to date
 - Potentially favorable safety profile at active dose levels
 - Clinical team strengthened to drive next development phase
 - Enrollment continues, additional clinical data expected this quarter

- 3 APR-1051 preclinical differentiation and potentially best-in-class opportunity**
 - Novel structure with high potency, limited off-target inhibition design
 - Minimal PLK1 inhibition enhances therapeutic window
 - Potential for synergy demonstrated in combination with standard oncology agents



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Intellectual Property Portfolio
Financial Summary & Capitalization
Investment Highlights

Robust Global Intellectual Property Protection

Family 1: Ataxia Telangiectasia and Rad3-Related (ATR) Protein Kinase Inhibitors

- Macrocyclic inhibitors of ATR & methods of using them to treat various cancers, filed on Oct. 13th, 2015
- Patents granted in AU, BR, CA, CN, EP, IL, IN, JP, KR, MX, HK.
- 1.1: Issued on May 30, 2017 as U.S. Patent 9,663,535
- 1.2: Issued on May 29, 2018 as U.S. Patent 9,981,989
- 1.3: Issued on Feb. 5, 2019 as U.S. Patent 10,196,405

Family 2: ATR Inhibitors and Methods of Use

- Carboxylic acid-containing macrocyclic ATR inhibitors, and prodrugs; methods of using these inhibitors to treat various cancers; filed on Apr. 12th, 2017
- Issued on May 28th, 2019 as U.S. Patent 10,301,324

Family 3: ATR Inhibitor Pharmaceutical Composition and Methods

- International application filed on Apr. 14th, 2023
- Pharmaceutical formulation and composition of our lead ATR inhibitor in the clinic
- Patent granted in JP; Applications pending US, AU, BR, CA, CN, EA, EP, HK, IL, IN, KR, MX, NZ, PH, SG, ZA

Family 4: WEE1 Inhibitor Pharmaceutical Compositions and Methods

- International Application filed on Jun. 3rd, 2022
- Composition of our lead WEE1 inhibitor compounds
- Patent granted in AU; Applications pending in US, AU, BR, CA, CN, EP, HK, IL, IN, JP, KR, MX, ZA

Family 5: Methods of Treating Cancer

- International application filed on Sept. 19, 2025
- Clinical methods of treating advanced solid cancer tumors using lead ATR inhibitor

Family 6: Macrocyclic Undisclosed DDR target Inhibitors and Methods of their Preparation and Use

- International application filed on Jan. 22, 2026
- U.S. Provisional Applications filed on Jun. 6, 2025, and Sep. 19, 2025



Aprea Therapeutics (NASDAQ: APRE)

Financial Summary and Capitalization

Cash and Equivalents of ~\$46.5M as of March 31, 2026

\$30.0M in gross proceeds raised in private placement that closed on March 31, 2026

| Securities | Common Equivalents as of May 13, 2026 |
|--------------------------------|--|
| Preferred Stock (as converted) | 15,596 |
| Common Stock ⁽¹⁾ | 12,382,776 |
| Warrants ⁽²⁾ | 89,638,517 |
| Options | 1,050,501 |
| Restricted Stock Units | 48,718 |
| Fully Diluted Equivalents | 103,120,512 |



1. 400,000,000 common shares authorized
2. Total warrants include pre-funded, Tranche A, Tranche B and Purchase

Investment Highlights



Technology developed by pioneers in synthetic lethality

- Management with strong drug development and commercial expertise
- Focused on addressing unmet needs for patients with biomarker defined cancers



Highly potent and selective design, potential best in class inhibitors, de-risked program

- Diversified portfolio including WEE1 (APR-1051) and ATR (ATRN-119) inhibitors
- Early evidence of clinical activity including PRs (one confirmed) with APR-1051
- Single agent and combination potential therapies



Near term catalysts

- APR-1051: Q2 2026 Safety/efficacy data; Q2 2027 Complete dose escalation
- ATRN-119: October 2025 RP2D ✓ H2 2026 Potential collaborations on combinations



Expected cash runway into Q1 2028

- Achieve near term inflection points and catalysts
- Evaluate optimal strategic partnerships



Aprea Therapeutics
(NASDAQ: APRE)



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